.... -----------...... ---..... -----........ -.... -------...... ----.......... WOULD YOU LIKE TO ... CASHBACK Increase your sales volume? Reduce your costs? powered by LYONESS



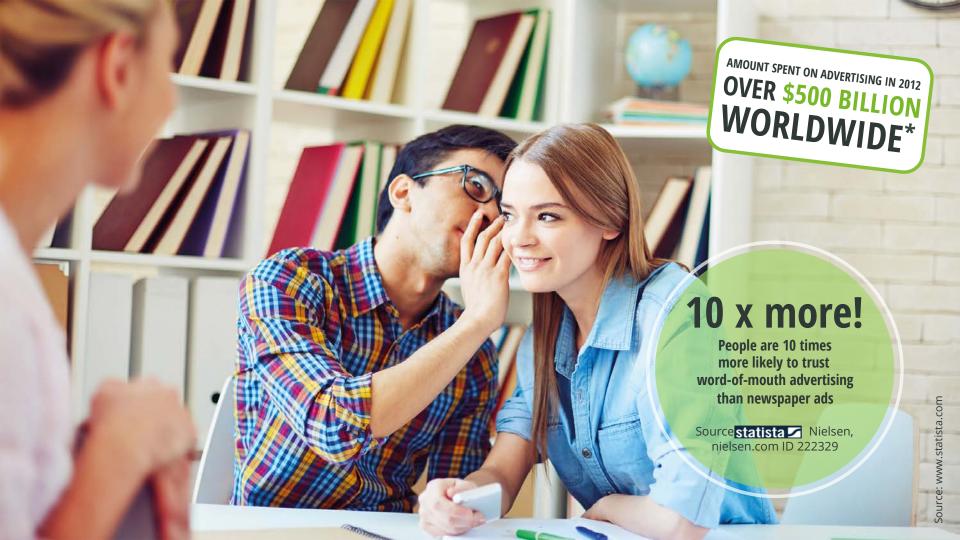
THE ECONOMY IS CHANGING



CURRENT SITUATION Challenges facing business owners:

- Customer migration to out-of-town shopping malls
- Price wars against BIG corporations
- Huge competition from online shops
- **⊙** Global price comparisons on the internet
- Increased operating costs





SOLUTIONS





OUR SOLUTIONS

THANKS TO:

- B2B purchases
- Lower operating costs
- Reduced marketing costs





THANKS TO:

- Lyoness customer base
- New customers
- Loyal customers



LYONESS INTERNATIONAL AG







Loyalty Merchants: Points of acceptance: Customers: 50,000 A 300,000 A 5,000,000 A

Hubert Freidl
CEO Lyoness International

As of: June 2015



- **67** charity and education projects
- 40 "Angel for a Day" campaigns
- In **33** countries across the globe
- More than **16,000** beneficiaries





- 23 conservation and environmental projects
- In **16** different countries
- Total reduction of the carbon footprint: **726** km²







POTENTIAL

AND INTERNATIONAL DEVELOPMENT

> LYONESS' BUSINESS

Billions of customers want money back with every purchase (unlimited market potential)!



→ PHASE 1

PREPARING THE MARKET

- Foundation of a national company
- Legal check (GTCs, etc.)
- Regional office & staff
- Website & printed forms
- Services, etc.



INFRASTRUCTURE DEVELOPMENT

- Voucher cooperations with chain stores
- Online Shops
- Network expansion (Lyconet Marketers)
- Cashback Card cooperation with SMFs
- Lyoness customers (family, friends)

→ PHASE 3

FINAL MARKET PREPARATIONS

- Cashback Card cooperations with chain stores
- Extensive marketing (TV, radio, newspapers, Internet, etc.)
- Provide millions of new customers with a Cashback Card free of charge







25%

of card holders shop more frequently with a loyalty card

Source: Nielsen, 2008

83%

of customer card holders actively change their shopping habits when participating in a customer loyalty program!

Source: Makam Market Research, 2011

WHAT DO YOUR CUSTOMERS WANT?

To feel like they've got a good deal

A positive shopping experience

To pay without needing cash

One Card for all their purchases

To save money

To collect points

To benefit from every purchase





ONE CARD FOR ALL YOUR PURCHASES





CASHBACK

Money back with every purchase

Up to 5%

SHOPPING POINTS Use these for valuable Deals Up to \$15 **FRIENDSHIP BONUS** Refer and benefit from their purchases Up to **0.5%**

**Weekly payments in accordance with the GTCs.



Customers save

\$1,500

per year

and sometimes

even more!*

^{*} Assuming that the customer makes purchases worth \$750 from Lyoness Loyalty Merchants every month, calculated using an average Cashback amount of 2% and an average of 3 Shopping Points for Deals for a purchase worth \$150 with an average discount of \$7.50 per Shopping Point redeemed. Sample calculation: \$ 180 Cashback per year, \$1350 from redeemed Shopping Points.



THE QUANTITY AND QUALITY OF YOUR CUSTOMER CONTACTS MAKES A BIG DIFFERENCE!

ALWAYS UP-TO-DATE



Integrating online and offline offers will be the only way for traditional stores to survive the future market.

Source: Survey of 41,718 people, 1,872 shopping journals. Study by Roland Berger Strategy Consultants and ECE

CUSTOMER SERVICE AND INFORMATION







Global online TV channel

Multi-channel information strategy!



APPLIATION APPLIATION





Making a difference with Greenfinity and the Child & Family Foundation





Mobile application for smartphone and tablets



Information portals and free online office for all Members







THREE WAYS TO INCREASE YOUR SALES









With the international Lyoness customer network









With B2B sales in the international Merchant network









With your own customer loyalty program









With purchases made by your customers at other Loyalty Merchants







EVEN HIGHER SALES

With customer relationship management (CRM)







REDUCED MARKETING COSTS

With professional target marketing













CASHBACK &
+
SHOPPING POINTS ®

REFERRAL MARKETING inc. FRIENDSHIP BONUS

ADMINISTRATION

The majority of the margin rates that you pay to Lyoness goes back to your customers

RETAINING LOYAL CUSTOMERS

YOU DON'T PAY **UNTIL YOU'VE MADE A SALE!**

INCREASES!

HIGH SALES

With the international Lyoness customer network



NON-LOYALTY MERCHANTS















LOYALTY MERCHANTS







\$1,500*

MARGIN RATE



^{*} To LYONESS (assuming a Margin Rate of 10% varies from industry to industry)

CUSTOMERS USE THEIR CARDS IN ALL RETAIL SECTORS

HOW

can you benefit when your customers shop elsewhere? As a Loyalty Merchant you can

start benefiting when your customers shop somewhere else!







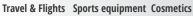
Cars

















Energy





Furniture & Homeware









... AND YOU CAN BENEFIT TOO!



Dining Out

Books & Games

EARN MONEY FROM PURCHASES MADE AT

- **Hundreds of chain stores**
- **Thousands of online shops**
- **Tens of thousands of SMEs**

THE BASIC TOOLS FOR YOUR CUSTOMER LOYALTY PROGRAM

Your customer card for all your purchases!



INCREASING SALES

With your own customer loyalty program



Cashback Card: Your own loyalty card (Full-Branded)



Shopping Point Deals: to increase your sales



MTERM/VTERM: Customer registration, sales records, sales overview



Friendship Bonus: Income from purchases in other retail sectors



Merchant Lounge: Your online office



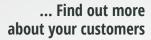
Basic statistics module: Your key figures at a glance







FROM NOW ON YOU CAN...





...Attract new customers effortlessly



... Communicate regularly with your customers

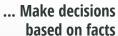


...Compete with corporate giants and online shops





... Assess your customer satisfaction levels







MARKETING POWER FOR YOUR CUSTOMER LOYALTY PROGRAM

EVEN HIGHER SALES

With customer relationship management (CRM)



Cashback Card: Your own loyalty card (Full-Branded)



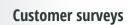
Target-group-based newsletter marketing



Target-group-specific Shopping Point Deals



Analyses, statistics and evaluations



More efficient cross marketing campaigns









^{*} Depending on the retail sector and the amount of personal commitment.





THANKS TO:

- B2B purchases
- Lower operating costs
- Reduced marketing costs

THANKS TO:

- Lyoness customer base
- New customer
- Loyal customers

88%
of companies who
invest in customer loyalty
are more profitable than their
competitors.
Source: Deloitte

WHAT DO YOU GET?
HIGHER PROFITS!



NOW IT'S UP TO YOU!

- **HIGH SALES** With the international Lyoness Customer network
- **REDUCED COSTS** With B2B sales in the international Merchant network
- **HIGHER SALES** With your own customer loyalty program
- **ADDED INCOME** With purchases made by your customers at other Loyalty Merchants
- **EVEN HIGHER SALES** With customer relationship management (CRM)
- REDUCED MARKETING COSTS With professional target-group-based marketing







ONE-TIME PAYMENT

\$499

ONE-TIME **PAYMENT**

\$899

Mtly. for Marketing & Service, \$39.90

ONE-TIME PAYMENT \$1,299

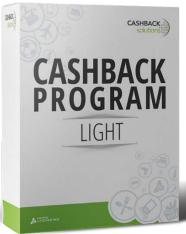
Mtly. for Marketing & Service, \$89.90

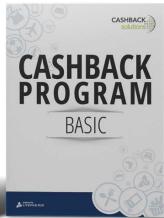


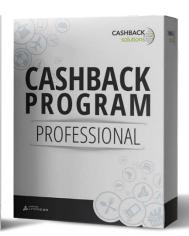
MORE CUSTOMERS, MORE BENEFITS!











Get your own Full-Branded Cashback Card featuring your corporate design!



cashback-solutions.com



